

CONCENTRATION IN EQUITY ANALYSIS

Overview

The Gabelli School of Business offers a three-course Secondary Concentration in Equity Analysis, designed to equip students with the practical skills and specialized knowledge needed for a successful career in investment and portfolio management. Whether your interests lie in equity research, asset management, or sustainable finance, this program provides the tools and expertise to thrive. The curriculum combines cutting-edge coursework with hands-on experiences, including the Student-Managed Investment Fund (SMIF), allowing students to analyze financial statements, evaluate market trends, and develop effective investment strategies. With a focus on informed decision-making that drives value and impact, this concentration prepares you to excel in today's dynamic financial markets.

Requirements

To earn the secondary concentration in sustainable equity analysis, students must complete 9 credits of courses from the list below:

Course	Title	Credits
FNBU 4488	Contemporary Concepts in Equity Analysis	3
FNBU 3442	Portfolio Management	3
FNBU 4434	ST: Portfolio Management/Responsible Investing	3
FNBU 4482	Sustainable Investing and ESG Analysis ¹	3

¹ FNBU 4482 Sustainable Investing and ESG Analysis and FNBU 4434 ST: Portfolio Management/Responsible Investing are the co-requisites.

FNBU 3441 Investments & Security Anlys is the prerequisite for the secondary concentration.

For students pursuing a finance major along with this concentration, all credits taken to fulfill the secondary concentration may double-count towards the finance major.